



175 TownPark Drive, Suite 400, Kennesaw, GA 30144

**Username Policy and Usage Agreement**

**Email Back to [helpdesk@avslc.com](mailto:helpdesk@avslc.com)**

**Username Policy:**

In order to ensure data security, those clients receiving usernames and accessing your individual website provided to you by AVS Underwriting, LLC (AVS) will adhere to the following methods of operation:

1. Username and passwords will not be revealed by the client to any other entities.
2. No one will use any username and password other than the one issued to him/her.

**Violation of this policy will result in immediate termination of the person’s username**

Please list the first and last name of those people who are authorized website users and list an email address to receive email notifications. All authorized users must have a valid email address. If you would like for an email address to be CC on all notifications from AVS please make note of this. Any email account that you designate will continue to receive notifications unless the Help Desk is notified by you of a change.

Website Users  
(FIRST NAME LAST NAME)

Email Address

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**Which of the following best describes the website user’s field of expertise? (Circle all that apply)**

Financial Advisor, Financial Institution, Financing Entity, Individual, Insurance or Reinsurance Company, Insurance Producer, Law Firm/Attorney, Life Settlement Broker, Life Settlement Provider, Servicing Entity, Other (please describe)

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**Please provide an answer to all applicable questions:**

- If you are a viatical/life settlement broker or provider, please provide your license number and the resident or primary state of licensure.
- If you are an insurance agent or producer, please provide your license number and the resident state of licensure.
- If you are not any of the above, please provide your license number and the resident, domiciliary or primary state of any regulatory license and indicate what type of license you or your entity hold.
- If you have no license, please provide the resident, domiciliary or primary state in which your Corporation, LLC, or LP registration filings are made.

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**Please list billing contact:**

Contact Name: \_\_\_\_\_

Email: \_\_\_\_\_



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**Usage Agreement:**

I have read and I agree to the AVS Username Policy and Usage Agreement as stated above. By signing below, I am accepting responsibility on behalf of the company and for any additional names on the Username Policy and Usage Agreement listed on the previous page. I also authorize AVS to inquire and receive any and all incorporation, registration, and/or license information whether through the state or federal licensing agency, or a representative entity such as NIPR, NAIC, NASAA or a like entity that may be considered the licensing authority in the area of expertise of the client, entity or individual.

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date of Signature

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Company Street Address                      City                      State                      Zip Code

\_\_\_\_\_  
Company Telephone Number

\_\_\_\_\_  
Company Fax Number

***THE EMAIL ADDRESSES AND WEBSITE USERS THAT YOU AUTHORIZE TO RECEIVE ACCESS TO YOUR CLIENT INFORMATION AND ACCOUNTS ARE YOUR RESPONSIBILITY TO ADD, DELETE, MONITOR AND FURTHER UPDATE. THEREFORE, PLEASE CONSIDER CAREFULLY THE INDIVIDUALS YOU ALLOW ACCESS, AS YOU MAY BE AUTHORIZING ACCESS TO YOUR ENTIRE INDIVIDUAL WEBSITE AREA. AVS IS NOT RESPONSIBLE FOR ANY UNAUTHORIZED USE OF YOUR WEBSITE AREA OR UNAUTHORIZED RECEIPT OF THE DOCUMENTS PROVIDED TO YOU BY AVS BECAUSE OF THE EMAIL ACCESS THAT YOU HAVE AUTHORIZED.***

**Help Desk Telephone 678-388-2126 and email: [helpdesk@avsllc.com](mailto:helpdesk@avsllc.com)**